

Financial Services Company
GCC Daily Report



2024

Research Department

PO Box 2777, PC 112, Sultanate of Oman
Tel: +968 24825620 Fax: +968 24817205
Website: www.fscoman.net

FSC Daily Report

19/05/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,472.52	0.1	9.6	21.7	20.6	3.4	2.9	1.81%
MSCI Emerging Markets Index	1,099.79	0.1	7.4	15.6	15.0	1.8	1.7	2.67%
MSCI FM FRONTIER MARKETS	527.85	0.6	4.1	11.4	12.8	1.6	1.8	3.97%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	504.16	(0.2)	(5.1)	9.9	14.3	1.5	1.7	4.79%
Muscat Stock Exchange MSX 30 Index	4,781.81	(0.2)	5.9	12.7	11.8	0.9	0.8	5.54%
Tadawul All Share Index	12,217.70	0.2	2.1	20.2	22.2	2.5	2.3	3.40%
Dubai Financial Market General Index	4,068.23	(0.4)	0.2	8.0	12.1	1.3	1.0	5.90%
FTSE ADX GENERAL INDEX	9,041.65	0.0	(5.6)	17.0	21.0	2.7	2.2	2.16%
Qatar Exchange Index	9,706.97	0.0	(10.4)	10.9	14.6	1.3	1.5	4.91%
Bahrain Bourse All Share Index	2,015.74	0.3	2.2	7.7	11.3	0.7	0.9	8.34%
Boursa Kuwait All Share Price Return I	7,178.19	0.2	5.3	14.2	20.1	1.7	1.5	3.30%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	570.48	0.0	7.9	17.7	16.8	1.8	1.7	2.61%
MSCI AC Asia Ex. Japan Index	701.62	0.2	9.4	17.0	16.6	1.7	1.6	0.00%
Nikkei 225	38,787.38	(0.3)	15.9	26.7	25.1	2.2	1.9	1.68%
S&P/ASX 200	7,814.37	(0.8)	2.9	19.7	19.0	2.3	2.2	3.75%
Hang Seng Index	19,553.61	0.9	14.7	11.0	11.2	1.1	1.1	3.84%
NSE Nifty 50 Index	22,502.00	0.2	3.5	22.1	24.7	3.7	3.4	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	175.23	(0.1)	9.1	15.7	16.4	2.1	1.9	3.14%
MSCI Emerging Markets Europe Index	137.16	1.1	16.9	7.7	7.0	1.3	1.0	3.88%
FTSE 100 Index	8,420.26	(0.2)	8.9	14.9	14.4	2.0	1.7	3.74%
Deutsche Boerse AG German Stock In	18,704.42	(0.2)	11.7	16.5	15.7	1.7	1.6	2.97%
CAC 40	8,167.50	(0.3)	8.3	14.2	16.7	2.0	1.8	2.95%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,252.32	0.2	10.7	25.4	22.8	4.6	3.9	1.40%
S&P 500 INDEX	5,303.27	0.1	11.2	25.4	22.7	4.9	4.1	1.35%
Dow Jones Industrial Average	40,003.59	0.3	6.1	23.5	20.1	5.2	4.5	1.82%
NASDAQ Composite Index	16,685.97	(0.1)	11.2	39.9	37.0	6.5	5.6	0.72%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	587.5	1.0	9.7	-29%	157%
Gold Spot \$/Oz	2,415.2	1.6	17.1	625767%	628046%
BRENT CRUDE FUTR Jul24	84.0	0.9	9.9	21662%	21741%
Generic 1st'OQA' Future	85.0	1.2	11.3	21916%	21996%
LME COPPER 3MO (\$)	10,668.0	2.3	24.6	2764347%	2774412%
SILVER SPOT \$/OZ	31.5	6.5	32.3	0%	163%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,781.81							
Change	-10.37	-0.22%						
Previous Close	4,792.18		Financial Sector	7,729.85	7,749.23	-0.25%	-0.43%	4.56%
Open	4,792.18		Industry Sector	5,882.81	5,909.03	-0.44%	0.45%	7.44%
Day's High	4,793.04		Services Sector	1,813.53	1,819.09	-0.31%	-1.10%	15.84%
Day's Low	4,778.36		MSM Shariah Index	447.27		0.08%		
YTD Change	5.93%							
Volume Mn	5.99							
MSX30 Value Traded Mn	1.05							
Traded / Listed Stocks	42.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,217.70							
Change	19.26	0.16%	Tadawul Banks	11,599.80	11,666.31	-0.57%	-0.57%	-2.54%
Previous Close	12,198.44		Tadawul Energy	5,638.31	5,608.53	0.53%	0.53%	-0.89%
Open	12,195.46		Tadawul Utilities	16,079.93	15,487.60	3.82%	3.82%	15.24%
Day's High	12,222.30		Tadawul Telecom	7,651.97	7,596.97	0.72%	0.72%	0.44%
Day's Low	12,105.92		Tadawul Insurance	10,427.86	10,402.50	0.24%	0.24%	-3.03%
YTD Change	2.09%		Tadawul Retailing	7,930.13	7,910.85	0.24%	0.24%	-3.48%
Volume Mn	260,037.63		Tadawul Food & Beverages	6,004.83	6,002.94	0.03%	0.03%	-5.45%
Value Traded Mn	7,156.45		Tadawul Media	29,724.28	29,950.38	-0.75%	-0.75%	-2.92%
Traded / Listed Stocks	234	228	Tadawul Materials	6,140.92	6,163.50	-0.37%	-0.37%	-3.72%
			Tadawul Capital Goods	12,868.54	12,696.70	1.35%	1.35%	6.66%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
L'AZURDE CO FOR JEWELRY	16.06	10.00%	BINDAWOOD HOLDING CO	7.48	-6.85%	TOURISM ENTERPRISE CO/ SHAMS	0.89	21474.9
MIDDLE EAST SPECIALIZED CABL	33.60	9.98%	AL YAMAMAH STEEL INDUSTRIES	37.00	-5.13%	BINDAWOOD HOLDING CO	7.48	8284.6
NASEEJ FOR TECHNOLOGY CO	64.50	9.32%	ZAH RAT AL WAHA FOR TRADING C	48.00	-4.95%	ANAAM INTERNATIONAL HOLDING	1.07	8108.9
AL-BAHA DEVELOPMENT & INVEST	0.14	7.69%	AL KHALEEJ TRAINING AND EDUC	33.65	-4.80%	AL-BAHA DEVELOPMENT & INVEST	0.14	5679.0
DEVELOPMENT WORKS FOOD CO	136.80	6.71%	SUSTAINED INFRASTRUCTURE HOL	32.05	-4.33%	SAUDI CHEMICAL CO HOLDING	9.49	5534.1

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,068.23							
Change	-17.55	-0.43%						
Previous Close	4,085.78		Real Estate & Construction	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,087.47		Banking	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,093.16		Insurance	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,063.91		Consumer Staples	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.00		Services	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	129,176.90		Telecommunication	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	358.82		Transportation	#N/A N/A	#N/A N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI REFRESHMENTS COMPANY	23	15.00%	AL SALAM BANK SUDAN	0.6	-3.23%	UNION PROPERTIES PJSC	0.39	41804.01
ARAMEX PJSC	2.75	7.84%	MASHREQBANK	189	-2.83%	EMAAR PROPERTIES PJSC	7.57	13582.64
ISLAMIC ARAB INSURANCE COM	0.398	2.84%	DUBAI ELECTRICITY & WATER AU	2.31	-1.70%	NATIONAL CEMENT CO	2.50	12450.48
NATIONAL CEMENT CO	2.5	2.04%	AL FIRDOUS HOLDINGS PJSC	0.325	-1.52%	DUBAI ELECTRICITY & WATER AU	2.31	10572.88
AMANAT HOLDINGS PJSC	1.08	1.89%	EMAAR PROPERTIES PJSC	7.57	-1.43%	DUBAI ISLAMIC BANK	5.56	6503.57

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,041.65							
Change	2.34	0.03%						
Previous Close	9,039.31		Financial	16,065.12	16,036.04	0.18%	0.00%	0.35%
Open	9,039.31		Telecommunication	4,006.28	4,025.02	-0.47%	0.00%	-5.29%
			Consumer Services	11,713.88	11,460.08	2.21%	0.00%	1.32%
Day's High	9,045.89		Basic Material	4,700.68	4,695.47	0.11%	0.00%	-2.06%
Day's Low	9,031.42		Industrials	2,686.77	2,698.88	-0.45%	0.00%	-3.14%
YTD Change	-5.60%		Utilities	11,521.73	11,521.73	0.00%	0.00%	3.94%
			Energy	2,003.13	2,003.91	-0.04%	0.00%	2.58%
Volume Mn	196,529.54		Health Care	2,878.06	2,885.13	-0.25%	0.00%	-2.09%
Value Traded Mn	878.93		Real Estate	8,678.75	8,646.79	0.37%	0.00%	3.66%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL WATHBA NATIONAL INSURANCE	5.75	10.58%	FOODCO NATIONAL FOODSTUFF CO	1.24	-8.15%	MULTIPLY GROUP	2.25	20769.14
GULF MEDICAL PROJECTS	1.96	8.89%	PALMS SPORTS P.J.S.C	9.9	-3.88%	ESHRAQ INVESTMENTS PJSC	0.33	18424.41
GHITHA HOLDING PJSC	38.7	4.59%	SUDATEL TELECOM GROUP LTD	0.26	-3.70%	ABU DHABI NATIONAL OIL CO FO	3.52	12689.22
AGTHIA GROUP PJSC	5.53	2.41%	GULF CEMENT CO	0.4	-3.38%	MANAZEL REAL ESTATE PJSC	0.34	12260.79
RAS AL KHAIMAH WHITE CEMENT	1.02	2.00%	RAS AL-KHAIMAH NATIONAL INSU	3	-3.23%	ABU DHABI NATIONAL HOTELS	0.61	9024.23

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,706.97							
Change	4.44	0.05%	Total Return	21,832.94	21,822.95	0.05%	0.05%	-0.21%
Previous Close	9702.53		Rayan Islamic	4,636.21	4,630.52	0.12%	0.12%	-0.63%
Open	9702.53		All Share	3,397.69	3,397.88	-0.01%	-0.01%	-0.33%
Day's High	9750.88		Banks & Finance	4,002.86	4,008.95	-0.15%	-0.15%	-1.01%
Day's Low	9698.08		Industrials	3,993.75	3,999.25	-0.14%	-0.14%	-2.29%
YTD Change	-0.1037484		Transportation	5,215.06	5,143.44	1.39%	1.39%	5.79%
Volume Mn	142.924		Real Estate	1,717.79	1,715.83	0.11%	0.11%	10.44%
Value Traded Mn	351.3898		Insurance	2,304.43	2,289.21	0.66%	0.66%	-4.40%
Traded / Listed Stocks	20	51	Telecommunications	1,561.35	1,563.09	-0.11%	-0.11%	-2.27%
			Consumer Goods	7,393.11	7,439.53	-0.62%	-0.62%	1.25%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.03	3.50%	QATAR CINEMA & FILM DISTRIB	2.91	-6.13%	QATAR ALUMINUM MANUFACTUR	1.42	21399.24
QATAR NAVIGATION	11.28	2.08%	AL AHLI BANK	3.71	-5.69%	UNITED DEVELOPMENT CO	1.31	18894.83
INMA HOLDING COMPANY	4.47	1.57%	DLALA HOLDING	1.27	-2.54%	QATAR GERMAN CO FOR MEDICAL	1.81	14080.28
UNITED DEVELOPMENT CO	1.31	1.56%	QLM LIFE & MEDICAL INSURANCE	1.95	-2.45%	GULF INTERNATIONAL SERVICES	3.12	8038.14
QATAR INSURANCE CO	2.14	1.43%	AL FALEH EDUCATION HOLDING	0.69	-1.43%	EZDAN HOLDING GROUP	0.81	7747.30

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,015.74							
Change	6.60	0.33%						
Previous Close	2,009.14		MSCI Bahrain	155.03	155.03	0.00%	0.00%	-1.59%
Open	2,009.14		MSCI Bahrain Domestic Islamic	58.49	58.49	0.00%	0.00%	-2.91%
Day's High	2015.740		MSCI Bahrain Net TR USD	418.19	418.18	0.00%	0.00%	-1.58%
Day's Low	2009.140							
YTD Change	2.24%							
Volume Mn	321.11							
Value Traded Mn	0.108							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ARAB BANKING CORP BSC-\$US	0.33	1.56%	BAHRAIN COMMERCIAL FACILITIE	0.34	-1.18%	AL SALAM BANK BSC	0.21	1310.17
ALUMINIUM BAHRAIN BSC	1.21	0.83%	BAHRAIN DUTY FREE COMPLEX	0.54	-0.93%	ARAB BANKING CORP BSC-\$US	0.33	265.00
BBK BSC	0.51	0.39%	-	-	-	ITHMAAR HOLDING BSC	0.03	200.00
NATIONAL BANK OF BAHRAIN BSC	0.54	0.19%	-	-	-	BAHRAIN COMMERCIAL FACILITIE	0.34	149.02
-	-	-	-	-	-	BBK BSC	0.51	116.07

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,178.19							
Change	14.96	0.21%	Industrials	760.22	757.97	0.30%	-1.05%	-16.27%
Previous Close	7,163.23		Banks	1,774.67	1,772.40	0.13%	2.53%	7.72%
Open	7,171.65		Consumer Service	860.68	859.29	0.16%	3.33%	30.69%
			Technology	1,658.70	1,767.82	-6.17%	-12.98%	186.79%
Day's High	7,187.59		Real Estate	1,314.04	1,318.82	-0.36%	2.20%	8.34%
Day's Low	7,169.49		Financial Services	1,371.53	1,365.67	0.43%	2.87%	13.14%
YTD Change	5.29%		Telecom	1,038.29	1,026.14	1.18%	-0.52%	-6.05%
			Health Care	467.69	467.69	0.00%	-4.02%	-3.00%
Volume Mn	0.30		Insurance	2,466.44	2,465.23	0.05%	-0.83%	7.57%
Value Traded Mn	52.25		Basic Materials	835.99	840.27	-0.51%	-2.17%	12.07%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
GULF FRANCHISING HOLDING CO	97.00	18.87%	FUTURE KID ENTERTAINMENT AND	161.00	-12.50%	KUWAIT INTERNATIONAL BANK	178.00	24064.32
WETHAQ TAKAFUL INSURANCE CO	45.50	13.47%	UNICAP INVESTMENT AND FINANC	170.00	-8.11%	MENA REAL ESTATE CO	67.60	23204.83
ALIMTIAZ INVESTMENT GROUP	56.00	5.66%	AUTOMATED SYSTEMS CO KSCC	228.00	-6.17%	SOKOUK HOLDING CO SAK	56.00	14089.01
MENA REAL ESTATE CO	67.60	5.63%	REAL ESTATE TRADE CENTERS CO	44.00	-4.56%	NATIONAL CONSUMER HOLDING C	129.00	11547.54
COMBINED GROUP CONTRACTING	500.00	5.26%	KUWAIT BUSINESS TOWN REAL ES	62.00	-4.17%	KUWAIT FINANCE HOUSE	746.00	9885.76

Financial Services (FSC) - Ruwi, Sultanate of Oman - Building no. 1480 - Way no. 3518
Tel: +968 24825600 - Fax: +968 24817205 - Email: research@fscoman.net - Website: www.fscoman.net
Financial Services (FSC) - Ruwi, Sultanate of Oman - Building no. 1480 - Way no. 3518
Tel: +968 24817205 - Fax: +968 24817205 - Email: research@fscoman.net - Website: www.fscoman.net

Disclaimer

This report prepared by Financial Services Co. SAOG (FSC), and provided for information purposes only. Under no circumstances is to be used or considered as an offer to sell or solicitation of any offer to buy. While all reasonable care has been taken to ensure that the information contained therein is not untrue or misleading at the time of publication, we make no representation as to its accuracy or completeness and it should not be relied upon as such, and the FSC accepts no responsibility whatsoever for any direct or indirect consequential loss arising from any use of this report or its contents. All opinions and estimates included in this document constitute FSC judgment as of the date of production of this report, and are subject to change without notice. This report may not be reproduced, distributed or published by any recipient for any purpose.